

## A Guide To Ryan Client Support Services

## **CLIENT RESOURCE CENTRE**

- **Ryan** *Tax***Direct**<sup>®</sup> Your toll-free tax hotline from anywhere in North America to our senior tax specialists, where our advisors are available to address your tax questions, issues, or research needs without any interference from voice mail. Also available via email, Ryan *Tax*Direct<sup>®</sup> makes sales tax administration easier, more compliant, and more efficient.
- **Exposure Reporting** Following the completion of our review, a confidential Limited Exposure Identification Report\* is issued by our Client Support Services Group detailing exposures noted during the review for recovery opportunities and includes strategies to ensure your compliance.
- Audit Assistance Our Client Support Services Team provides assistance throughout the audit process. From advice on preparing for an audit, to providing *Tax*Direct<sup>®</sup> guidance on auditor requests, we ensure our Client's interests are protected.
- Tax Consultations Meet at our Canadian headquarters or have a conference call to discuss your issues without charge.

## **RYAN TRAINING™**

 Sales Tax Courses – Clients have access to Ryan Training<sup>™</sup>, designed specifically for those in a senior tax, accounting or finance capacity. Course topics, dates and locations are published in our quarterly journal, and course description and registration information is available through our website. Courses are conveniently delivered in a classroom setting or online utilizing the latest Web-cast technologies. In addition, Ryan clients have access to an archive of prior Ryan webinars, allowing you to experience our training at your own convenience. • **Custom Seminars** – For larger national organizations, Ryan can present a comprehensive customized sales tax seminar at your location when recoveries are above defined thresholds.

## **RYAN KNOWLEDGE SERVICES**

Ryan is the recognized authority on Canadian sales tax and has developed a series of information services to ensure we share this knowledge with our Clients. Ryan keeps Clients up-to-date of the latest legislative and policy changes with various tax journals, email bulletins and alerts.

- **Ryan Sales Tax Review™** Our quarterly sales tax journal focuses on timely, practical issues faced by financial and tax managers.
- **Ryan Tax Alerts** Updates keep you in the loop about proposed budget measures and significant changes to sales tax legislation and regulations.
- Ryan Tax Developments Ryan continually monitors legislative changes and the release of relevant government publications to ensure that its clients are informed about important sales tax changes on a timely basis. These tax developments are updated weekly on the Ryan Canada website and bi-monthly, clients are e-mailed Ryan Tax Developments to ensure they are kept abreast of all significant changes.

\*Limitations – Please note that our review is targeted to identifying refund opportunities. Given the nature and scope of this limited work, we are unable to provide any guarantees in connection with ensuring the discovery of all potential areas of tax liability exposure.

Ryan ULC provides clients with tax consulting, recovery, compliance, advocacy, technology and other client-related professional services. Ryan ULC is a constituent entity of Ryan International, a Swiss Verein. Ryan International is a Swiss Verein whose member firms and constituent entities form a leading network of tax advisory and consulting firms, each of which may be licensed to use the name "Ryan" in connection with providing tax advisory and consulting services to its clients. The member firms of Ryan International and their constituent entities operate throughout North America, Europe and Asia in accordance with local regulatory requirements but are not a part of a single international partnership. The responsibility for the provision of services to a client is defined in the terms of engagement between the client and the applicable member firm or constituent entity. Neither Ryan International is not itself engaged in the practice of providing professional services. Rather, it is an international umbrella entity organized as a Verein under Swiss law. Not all member firms and constituent entities provide the full range of services to as esparate legal entity.