



RatePoint™

RatePoint™ is a proprietary single-source tax solution for rate lookup and monitoring needs.

Its unique location-based monitoring functionality facilitates turn-key updates to sales and use tax rates for your North American locations, including the United States, Canada, Native American Reservations, Puerto Rico, and the outlying U.S. Territories. RatePoint™ data can be delivered three ways: a flat file, web-based application, or Application Programming Interface (API). The file's jurisdictions include breakouts by country, state, province, county, city, and multiple districts. District rates include, but are not limited to:

- Alabama Police Jury
- Regional Transportation Authorities
- Metropolitan Transportation Authorities
- Water Commissions
- Special Purpose Districts
- Mass Transit Authorities
- School, Fire, and Drainage Districts
- Capital Projects
- Library and Hospital Districts

Award-Winning Tax Services

For additional information

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The benefits and key features of RatePoint™ include:

- **Deployment:**
RatePoint™ can be installed on-premise at your site, or we can host the system for you.
- **Powerful lookups:**
The application allows users to query tax rates with location filters, such as state, county, city, and zip. Users can select the desired jurisdiction from a list of possible results. Our optional geospatial engine can drive rooftop rate analysis with a standard address or latitude/longitude coordinates.
- **Rate details:**
The details of any given rate include critical information for businesses concerned with accuracy such as the breakout of all rate levels, max taxes, thresholds, splits, tax authorities, and historical rate data.
- **Location-based rate monitoring:**
Users can create companies and sub-companies for which locations can be imported. Upon import, the application will automatically map as many locations as possible to the appropriate tax jurisdiction. Mapped locations will then be associated with those tax jurisdictions, allowing users to monitor their mapped locations for rate changes.
- **Transactional API:**
The RatePoint™ application supports a robust web-service Application Programming Interface (API) to facilitate seamless integrations with other systems that can call for a tax rate [i.e., Enterprise Resource Planning (ERP) and/or other billing systems].
- **Data exporting:**
Changes in rates month over month can be exported in CSV or XML formats for all the rates contained in the system or just those that are mapped to your locations.
- **Easy updating:**
The rate data can be easily updated by selecting either an incremental or master data update. Incremental updates track rate changes month over month. Master updates provide for a complete data refresh while maintaining all the rate history.

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