



PinPoint™ for Consumer Use Tax

PinPoint™, designed by practitioners for practitioners, is rooted in the knowledge and experience gained by solving the most complex issues for many of the Global 5000 corporations. When deployed, it centralizes and simplifies use tax accruals and validation of vendor-charged tax, enabling the tax department to gain control of consumer use tax decisions. The solution centralizes the processing, ensuring that personnel trained in sales and use taxes are the ones making the decisions.



Key features and benefits of PinPoint™:

- **Indirect tax calculation and reporting solution designed by tax practitioners**
 - U.S. Sales and Use Tax
 - Canadian Goods and Services Tax (GST), Provincial Sales Tax (PST), and Harmonized Sales Tax (HST)
- **Powerful consumer use tax procurement solution capable of real-time and batch calculations**
 - Use tax accruals
 - Validation of vendor-charged tax
 - Compensating accruals for local taxes
 - Allocation of costs across multiple jurisdictions
 - Allocation of costs across purchase types (splitting a bulk transaction and assigning product/service types and amounts)
- **Comprehensive tax research and tax rates**
 - Tax research performed and maintained by Ryan, the largest indirect tax consulting firm in North America, ensures 100% of content needs are provided
 - Standard content library includes 9,600+ tax rules for goods, services, and usage-based decisions
 - Robust tax matrix with "Taxable" and "Non Taxable" designations supported by statutes, regulations, and rulings

- Research includes all Streamline Sales Tax (SST) Taxability Matrix rules
- Tax rates for U.S., Canada, Native American Reservations, Puerto Rico, and outlying U.S. Territories
- Optional geospatial feature capable of address cleansing and identifying tax jurisdictions with rooftop accuracy
- **Robust tax reporting**
 - Centralized tax data warehouse with a comprehensive audit defense trail
 - Easy access for reporting, compliance, data analysis, and audit defense
 - Standard summary and detailed reports
 - Customizable reports design
 - Export data to PDF, Excel, HTML, Text, or CSV files very easily
 - Export data file to tax returns module
- **Cloud hosting or on-premise deployment options**
 - PinPoint™ can be installed at your location or hosted for a nominal fee resulting in the elimination of concerns for provisioning of IT equipment that must be supported by your organization
 - Hosted by globally recognized provider with SSAE16 and ISO27001 certifications; data is backed up and secure

PinPoint™ Differentiators

- **Rapid and cost-effective implementation when deployed as a batch process**
 - A real-time integration is not required, resulting in minimal IT support for implementation
 - Substantially reduced cross-functional implementation and production support (Accounts Payable, Procurement, and IT)
- **Increased accuracy and compliance**
 - Unlike other solutions, PinPoint™ does not default to a tax answer on a transaction if a tax decision has not been configured; instead, PinPoint™ will isolate these transactions for the tax department for further analysis
 - Allows you to "teach" the system how to handle new scenarios encountered as your purchase activity changes, increasing the rate of compliance over time
- **Proprietary accounts payable (AP) data extraction solutions for major and middle-market Enterprise Resource Planning (ERP) systems**
 - Standard unobtrusive AP data extraction that retrieves tax-relevant detail from ERP systems for calculation and reporting
 - Capable of importing data from multiple AP and purchasing sources to centralize tax logic for companies running more than one ERP system
 - Evaluate data separately or combine it into one master data set
 - Flexible general ledger update process
- **Complex taxability determination based on quality of data**
 - PinPoint™ determines taxability based on a powerful algorithm that examines the quality of the data—not just the quantity. PinPoint™ can be configured to qualitatively assign priority weightings for tax decision data drivers. This allows for high-level rules all the way down to the most granular rules imaginable—giving you comprehensive flexibility and scenarios