



FilePoint™

FilePoint™ is the industry's leading sales and use tax compliance system

FilePoint's™ intuitive interface drives the creation of signature-ready forms and provides access to the largest body of electronic uploads in the market for sales and use tax filings. Hundreds of returns are married with powerful data transformations that give users unprecedented flexibility and control over their return preparation process.

FilePoint™ has an intuitive setup for quickly creating users, legal entities, signatures, and returns calendars. After the initial setup is complete, the software's flexible data import process takes over and produces returns in minutes.

Award-Winning Tax Services

For additional information

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The benefits and key features of FilePoint™ include:

- Hundreds of returns supported for sales and use tax filing.
- Ubiquitous import that can take in sales and use tax data from any number of sources without preconsolidation.
- Supports grossed up or grossed down calculations.
- Import total tax or by tax level.
- Configurable data overrides can be applied during import—allowing maximum flexibility to homogenize data.
- Ability to hold portions of credits or debits for future filings.
- Tax return workflow tracking—tagging returns with a status that reflects where they are in the filing process.
- Robust reconciliation—providing comprehensive reports from your input to your returns along with any changes that have been made.
- Maintains complete audit trail—allowing for manual adjustments while memorializing any changes.
- Forensic level reporting to trace the data—providing visibility to all the details such as rates, jurisdictions, and forms used.
- Custom report capabilities to match clients' unique needs.
- Pre-return analysis—providing visibility into calculated amounts, distribution of data, and rates applied prior to advancing returns.
- Universal data export capabilities for all data grids.
- Electronic filing and signature support—providing access to the largest body of electronic uploads in the market for sales and use tax filings.
- Multi-tenant architecture—supporting an infinite number of companies and users in a single instance.

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