

ControlPoint[™]

ControlPoint provides complete control over your exemption certificates to improve tax compliance and reduce audit exposure.

ControlPoint is a completely reimagined solution that vastly improves the management of your customer and vendor exemption certificates. ControlPoint facilitates the centralized collection and transmission of certificate documentation while providing powerful tools for validation and reporting. ControlPoint mitigates audit exposure for missing or incomplete documentation while dramatically improving the efficiency and effectiveness of the tax department.



Award-Winning Tax Services

For additional information

1.855.RYAN.TAX ryan.com

Benefits and Key Features

Integrates with multiple systems

ControlPoint can be run standalone, or it can be used to enable certificate workflow across your entire business. Its unique Application Programming Interfaces (APIs) can integrate with e-commerce, billing, Enterprise Resource Planning (ERP), tax engine, or Point of Sale (POS) systems.

POS

Accepts certificates at the POS with a non-intrusive collection of unique identifiers that ties the documents to the receipt. Improves the customer experience while facilitating exempt sales.

• E-commerce

Facilitates the collection of certificates as part of the checkout process and gives your customers a new way to shop. Eliminates phone calls, faxing, and tax credits for later reconciliation.

· Online collection

Your customers can easily upload certificates or complete them online using ControlPoint's certificate collection portal. Certificates will automatically be associated with your customers upon collection.

Comprehensive reporting

Provides web services support that facilitates communication with integrated ERP systems and/or third-party tax engines; therefore, automatically eliminating double-key entries and ensuring system synchronization.

Validation

Provides robust reporting that summarizes the status of all customers, vendors, certificates, and data to keep you compliant, with the ability to quickly produce materials for auditors—tailored to their data requests.

Vendor-side functionality

Enables vendor/purchase certificate generation and management using a vast library of forms.







With the push of a button in the ContolPoint application, RyanMail™ electronically transmits your letters and certificates to a network of printers around the country, which validates the addresses, prints the letters, stuffs the envelopes, and applies the postage. The status of the mailings is viewable from within ContolPoint to facilitate push-button transmission of letters and certificates to the United States Postal Service for physical mailing.

© 2020 Paga, LLC All rights reserved. In North America, Ryan, LLC, Ryan Tax Compliance Services, LLC; Ryan Tax Compliance Services, ULC; and Ryan LLC, powide clients with tax consulting, recovery, compliance, advocacy, technology, and other client-related professional services. Span, LLC is a member firm of Ryan international, a Swiss Verein. Ryan LLC, paya Tax Compliance Services, LLC; and Ryan Tax Compliance Services LLC. and Ryan Tax Compliance Services but Care constituent entities of Ryan International is a Swiss Verein. Ryan International is a Swiss Verein whose member firms and constituent entities for a leading network of tax advisory and consulting firms, each of which may be licensed to use the name "Ryan" in connection with providing tax advisory and consulting services to its clients. The member firms of Ryan International and their constituent entities operate throughout North America, Europe, and in Australia, in accordance with local regulatory requirements but are not a part of a single international partnership. The responsibility for the provision of services to a client is defined in the terms of engagement between the client and the applicable member firm or constituent entity. Ryan International nor any member firm or constituent entity of Ryan International on any member firm or constituent entity. Ryan International partnership are the provision of the pr