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## **SOURCE NEGOTIATE DILIGENCE CLOSE FUND** Enter nonexclusive Review, negotiate, finalize, Ryan and legal counsel to **Review transaction** Verify Conditions to and execute Term Sheet begin project diligence. Payment are complete. engagement with Ryan documents. to deliver discounted tax between buyer and seller Buyer funds the credit sale **Prepare conditions** Complete detailed review credits in a turnkey manner. to lock in essential terms, precedent to close. with buyer of diligence in cash on agreed-upon including: Various tax credit checklist and red flags date. Prepare Tax Credit Purchase opportunities are Credit price analysis. and Sale Agreement (PSA). presented to buyer to Required transaction Buyer and seller execute define target profile. Diligence items include but documents PSA. are not limited to: Ryan works on behalf Representation and **Buyer** immediately of buyer to deliver Real Estate Review computes and implements warranties opportunities that meet reduction of future Cost Segregation buyer profile, including: Conditions to closing estimated tax payments for Review and funding Credit price tax year. Independent Guarantee information Payment terms **Engineering Review** Indemnification Environmental Review requirements Project size For additional information